

## **The agenda of the Annual General Meeting of Shareholders of Pepees S.A.:**

1. Opening the Annual General Meeting of Shareholders.
2. Appointing the Chairman of the Annual General Meeting of Shareholders.
3. Arriving at an agreement as to whether the Annual General Meeting of Shareholders has been convened in a proper manner and whether it is able to adopt resolutions.
4. Electing the three-member Vote Counting Committee.
5. Adopting the resolution concerning the adoption of the agenda.
6. Examining and approving, by adopting resolutions:
  - the Company's financial statements for the financial year 2017;
  - the report on the activities of the Company's Supervisory Board for the financial year 2017;
  - the consolidated financial statements of PEPEES Group for the financial year 2017;
  - the report on the operations of PEPEES Group for the financial year 2017 (including the disclosures required for the Report of the Board of Directors on the activities in the aforementioned period);
  - the report of the Supervisory Board on the assessment of the Company's separate financial statements and of PEPEES Group's consolidated financial statements for 2017, and the report of the Board of Directors on the operations of PEPEES Group and of PEPEES S.A. for 2017;
  - concerning the allocation of net profit for the financial year 2017.
7. Adopting resolutions concerning:
  - discharging Members of the Company's Board of Directors for due performance of their duties in the financial year 2017;
  - discharging Members of the Company's Supervisory Board for due performance of their duties in the financial year 2017.
8. Adopting resolutions on the dismissal of members of the Supervisory Board.
9. Adopting resolutions on the appointment of members of the Supervisory Board.
10. Adopting the resolution on the amendment of Article 7.1 of the Company's Articles of Association by expanding the Company's objects and adapting them to the requirements of the Regulation of the Council of Ministers regarding the Polish Classification of Business Activities (PKD) of 24 December 2007, and on the addition of Article 7.3 of the Company's Articles of Association.

11. Adopting the resolution on the amendment of Article 8 and the deletion of Article 8a of the Company's Articles of Association.
12. Adopting the resolution on authorising the Supervisory Board to adopt the uniform text of the Company's Articles of Association.
13. Adopting the resolution on the issue of series AZ convertible bonds and the conditional increase in the share capital, excluding the pre-emptive right, and the amendment to the Company's Articles of Association.
14. The implementation by the Company of the Management Options Plan and the issue of series B share warrants.
15. Adopting the resolution on amending resolution No. 28 of 27 June 2003 regarding the determination of the rules of remunerating members of the Supervisory Board.
16. Closing the General Meeting of Shareholders.