

OTHER INFORMATION
TO THE CONSOLIDATED
QUARTERLY REPORT

For the third quarter of 2015

of the Corporate Group of
Przedsiębiorstwo Przemysłu Spożywczego PEPEES S.A.

1. The Board of Directors' position on the possibility of accomplishing previously published forecasts for the year in the context of the results presented in the quarterly report against forecast results.

The Group did not publish forecasts for 2015.

2. Shareholders holding, directly or indirectly through subsidiaries, at least 5% of the total number of votes at the General Meeting of Shareholder (GMS) as of the date of publishing the report.

Shareholding structure as of the date of the report:

SHAREHOLDERS	Number of shares	Share in the total number of votes [%]
Maksymilian Maciej Skotnicki	19 532 088	20.56
TRADO S.A.	8 600 000	9.053
Newth Jonathan Reginald	7 995 200	8.416
Borkowski Krzysztof (indirectly, including Mazowiecka Korporacja Finansowa Sp. z o.o.)	7 923 409	8.34
Demexx Polska Sp. z o.o.	6 173 573	6.50
Richie Holding Ltd.	6 133 100	6.46
Mazowiecka Korporacja Finansowa Sp. z o.o.	5 397 343	5.68
Others	38 642 630	40.67
Total	95 000 000	100

3. The statement of changes in the ownership of the issuer's shares or rights to them by persons managing and supervising the issuer, according to the information held by the issuer in the period from the publication date of the previous quarterly report.

Changes in the ownership of shares by managing and supervising persons:

<i>Name</i>	<i>As of the publication date of the previous quarterly report</i>	<i>Change No. of shares</i>	<i>As of the publication date of the present report (No. of shares)</i>
Wojciech Faszczewski	701 000		701 000

Krzysztof Jerzy
Borkowski

7 923 409

7 923 409

4. Factors likely, in the issuer's opinion, to influence the results generated by him in the period of at least one quarter.

In the next quarter, the following factors will exert significant impact upon results:

- the size and quality of purchased potatoes (the basic raw material for the production process);
- the price of starch on the Polish and global markets;
- exchange rates - the Group is an exporter;
- basic interest rates - the Group repays loans with the interest rate based on WIBOR.

SIGNATURES OF THE MEMBERS OF THE BOARD OF DIRECTORS OF THE PARENT COMPANY

Date	Name	Position/Function	Signature
13.11.2015	Wojciech Faszczeński	President of the Board of Directors	[illegible]
13.11.2015	Krzysztof Homenda	Member of the Board of Directors/CFO	[illegible]